

Investment Strategy

Investment Strategy
HNY Jg Ygra YbngYY_g VbdJHU UddfVUjcb"
"i bXYfbca U VjWw ghUbWgzh Jg Z bX Jg YgrgUh YUgh
, Si cZJhg UggYng Jb U Vta VjbuJcb cZYfj Uj YghUhdrcj JY
Yi dcaj FYhc H.Y BUgXLe!%\$\$ #bXl UbXcf H.Y BUgXLe!%\$\$
HdU FYhi fb #bXl UbX VcbXg" D@5zhY Jg Ygra YbhuXj JgYf
cZHY Z bZa Ubu YghY I EEEI dcfjcb cZHY Z bXk \JY
: 8G'a Ubu YghY VcbX dcfjcb cZHY Z bX Ujg V Uj JgYf hc
H.Uhdrcfjcb cZHY Z bX"

Morningstar Category: Large Growth

Morningstar Sustainability

Style Orientation

Equity Style Ownership Zone

					Uth
					qTY
					AX
					GaU
					AJf
8YdJU	7cfYJU	6YbX	7cfY; fh	<I\; fh	

Equity Style Trail

8YdJU	7cfYJU	6YbX	7cfY

Value Measures

	9ei JYg	7h5j [
DfW#DfcdWfj Y9ufb]g[FU]c	.	.
DfW#DfcdWfj Y6cc_FU]c	.	.
DfW#DfcdWfj YGUygFU]c	.	.
DfW#DfcdWfj Y7Ug\; :ck 'FU]c	.	.
5j ['A_h7Ud'fla]t	.	.

Growth Measures

	9ei JYg	7h5j [
@b[!HYfa '9ufb]g]i	.	.
6cc_JU] Yi	.	.
GUyg]i	.	.

H Ygfa Yth

H '6YbNa Uf_

o [●]

Ma Yz] bNYghfUHY gYbg]j]]mWNY[cfmUbg]] ba Yoh]g

Disclosure

AEAEEdcfhc'jc'ghUghMjJa UnXZYZf Zica 'H.Y Ubbi U'fYdcfh'

HY\ca Y cZjW Zcf DUMVW@ZY #gj flbW 7ca dUbmig`cWMYX
Jb'Ca UuLBYWfUg Uefj \$\$\$, \$\$+*, %
HY\ca Y cZjW Zcf DUMVW@ZY / 5bbi Jm7ca dUbmig`cWMYX
Jb DcYb] z5fjrcbLzf(, , t) -)!*--**

k k k 'DUMVW@ZY'Vda
Æ

No bank guarantee	Not a deposit	May lose value	Not FDIC/NCUA insured	Not insured by federal government agency
-------------------	---------------	----------------	-----------------------	--

A ?H l6F?!(%B ¥ 888) A cfbj[gUz bWZA cfbj[gUf" -ij Yga YchDczYgA " %& * - " ! * sss" 5" fl\ Vg f'g/rj YX" H.Y jzfa Ujcb VchUjbyX\ VYjJa f'kLj dfcdjMUmre
A cfbj[gUf Ubxer Jg VchYchdfcj Xyfg f&E a UrlochVY VcdjYX cf XghfM hX/ Ubx flE Jg bchik UfUBHYX re VY UuWfUHZ Vda d'VNZ cf JJa YmiBYfAYf
A cfbj[gUf bcf Jg VchYchdfcj Xyfg UY f'gdcbgVY Zcf UbmUa U Jg cf cggf'g Ufjgbl Zica 'Ubm gr' czjzfa Ujcb" DujhdvZfa UbW Jg bc [i UfUBHY
cZz h fY d'vZfa UbW" Jjghci f Jg Yga Ychk YgJfV Unk k k 'a cfbj[gUfVda"



®