

ADVISORY FEE WITHDRAWAL REQUEST

CONTACT INFORMATION:

Pacific Life Insurance Company
P.O. Box 2378
Omaha, NE 68123

Clients: (800) 724-448
Financial Professionals: (800) 722-333
RIA: (833) 953-863
Fax: (888) 837-172

CONTACT INFORMATION (for New York only)

Pacific Life & Annuity Company
P.O. Box 2829
Omaha, NE 68129

Clients & Financial Professionals: (800) 746-907
Fax: (800) 586-096

Email: AnnuityService@PacificLife.com
Web Site: www.PacificLife.com

ALL OVERNIGHT DELIVERIES:
Pacific Life Insurance Company
6750 Mercy Rd, RSD
Omaha, NE 68106

Use this form to request a fee withdrawal from your client's Pacific Life annuity contract to pay advisory fees. Prior to any advisory fee requests, Pacific Life must have a completed Advisory Authorization form providing authorization from your client to process advisory fee withdrawal from an annuity.

This form can only be used for annuity products approved for advisory business by the selling broker.

1	GENERAL INFORMATION	Client's Name (First, Middle, Last)	Annuity Contract Number
	Firm Type	... RIA Firm	... TPIA Firm
		... Broker Dealer	
	Firm CRD Number	Identification Number (if Applicable)	Firm Name
	Firm Primary Contact Name	(First and Last)	Firm Telephone Number ()

2	ONETIME WITHDRAWAL FOR ADVISORY FEES	Complete this section for a One Time Advisory Fee Withdrawal. One time percent withdrawals are not available for Pacific Odyssey.
	... Percent Amount	... Dollar Amount \$

3	SYSTEMATIC ADVISORY FEE WITHDRAWAL	Complete this section to setup a Systematic Advisory Fee Withdrawal Program. Information on fee withdrawal options and payment dates, please see page 3.
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		... Dollar Amount \$
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B. START FEE CALCULATION EFFECTIVE DATE

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C. CALCULATION METHOD Individual Percent fee withdrawals. Please select one.

	... Average Daily Contract Value	
	... Annual Percent of Contract Value	

D. FREQUENCY AND PAYMENT SCHEDULE Please select one.

- ... Monthly 1/31, 2/28, 3/31, etc.
- ... Quarterly 3/31, 6/30, 9/30, 12/31
- ... Semi

ADVISOR FEE
WITHDRAWAL REQUEST

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INSTRUCTIONS

All requests must be received in good order before market close of the New York Stock Exchange to be processed the same business day. Market close is 4 PM Eastern, Monday through Friday. This excludes certain holidays where the market may be closed or closes early.

DISTRIBUTION TAX STATUS AND WITHHOLDING

Income taxes will not be withheld and any liability with respect to such taxes is the sole responsibility of the owner(s). Please have your tax or legal advisor regarding matters associated with the payment of such advisory fees.

Non-Qualified Annuity: For non-qualified contracts, withdrawals made to pay investment advisory fees are not treated as taxable distributions to the owner, if the fee does not exceed an annual rate of 5% of the contract value and the fees are only used to pay for investment advisory services related to the contract. Any advisory fee withdrawals that exceed the 5% contract value during a calendar year, will be treated as distributions from the contract and reported to the IRS on Form 1099-R. These distributions may be subject to taxation to the owner and a 10% federal tax penalty may apply if the owner is under age 59 1/2.

Qualified Annuity: It is our understanding of current federal tax law that fees taken from qualified contracts to pay for advisory services are treated as distributions for tax purposes to the owner (for tax withholding and reporting), and therefore will not be reported on Form 1099-R. Life reserves the right to modify or terminate this reporting position should the IRS issue further guidance on this matter.

- 1 GENERAL INFORMATION:** Provide the Owner's Name, Annuity Contract Number (if known), Firm Type, Firm Identification Number/CRD Number, Firm Name, Firm's Primary Contact Name, and Firm's Telex/9.36 23 7 >>BD9 re W

